

THE QUEBEC BOVINE PRACTICE MODEL...

...An Example of Farmer – Veterinary - Government Agreement

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AABP, September 2012



PLAN



- Dairy situation in Québec
- History ASAQ agreement
- How ASAQ works + description of « Quebec model »
- Ups and Downs of Quebec model
- The future...



BOVINE MEDICINE IN QUEBEC...

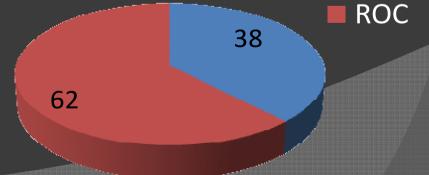


DAIRY QUEBEC, CONTEXT...

- Quebec's share of Canadian milk
 - 38 %
- Roughly 6000 dairy herds
 - 5000 are on DHI (Valacta): 80 %
 - 2500 on VET-computerized Herd Health (DSA): 42 %
 - 1700 have on-farm software: 70 %

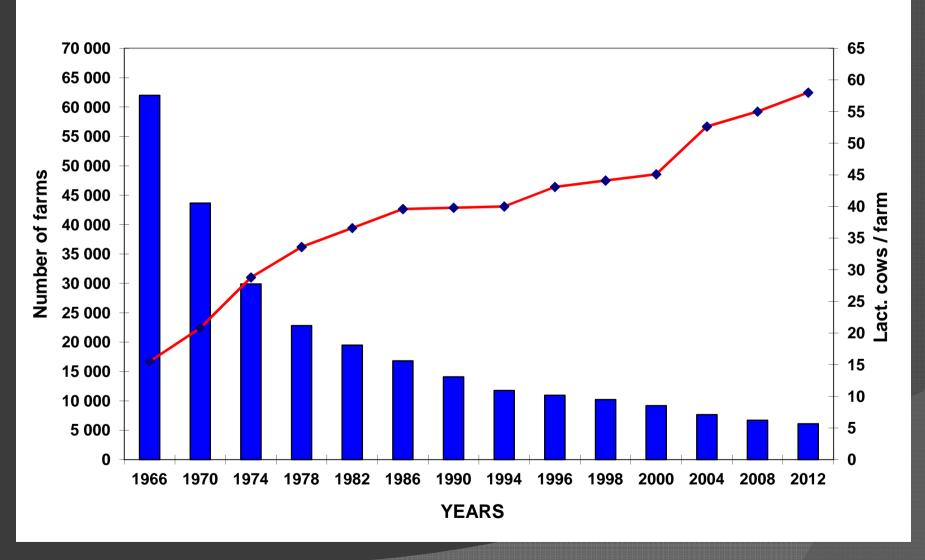
Quebec

• DSA: 75 %

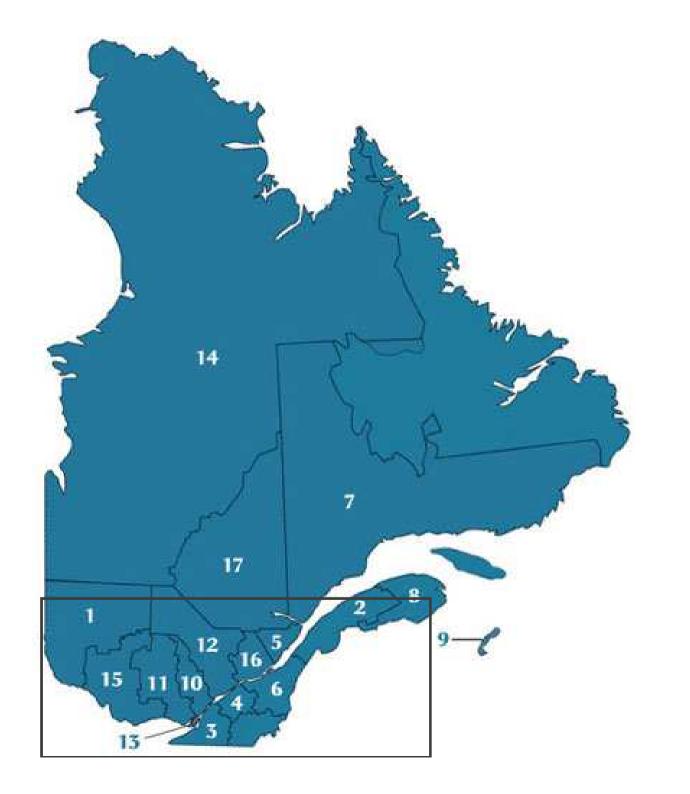








Source : ISQ, Statistiques agricoles du Québec and FPLQ, Ann. Reports











THE QUEBEC MODEL... ...WHERE IT CAME FROM



QUEBEC MODEL HISTORY



- Royal commission on Agriculture 1967
 - Low manpower, variable drug costs, peddlers
 - MAPAQ (govt) invests in vet education...return?
- 1971 birth of « ASAQ agreement »
 - Guarantees UPA members standard vet/drug fees
 - Gives MAPAQ access to epidemio. Info.
 - Govt subsidy to producers via vets
 - Creation of CDMV

QUEBEC MODEL HISTORY



4 Partners: MAPAQ, AMVPQ, UPA, CDMV









- CDMV
 - At first, a dept of MAPAQ
 - Circa 2003: Became independant corporation
- CDMV's mission
 - Primarily: Provide drugs to partners of ASAQ
 - Now: ASAQ-affiliated vets: 38 M\$ out of 200 M\$



THE QUEBEC MODEL... HOW IT WORKS



QC MODEL, NUTS & BOLTS



Québec **











15,2 M \$



QC MODEL NUTS & BOLTS



- Private clinics
- Gov. subsidy to producer on mileage + hourly rate.

		Visit	Hourly	Total	
Less than 25 km	govt	10,82	38,69	49,51	27%
	farmer	42,29	91,55	133,84	73%
	total	53,11	130,24		
45 km from clinic	govt	52,54	38,69	91,23	40%
	farmer	42,29	91,55	133,84	60%
	total	94,83	130,24		

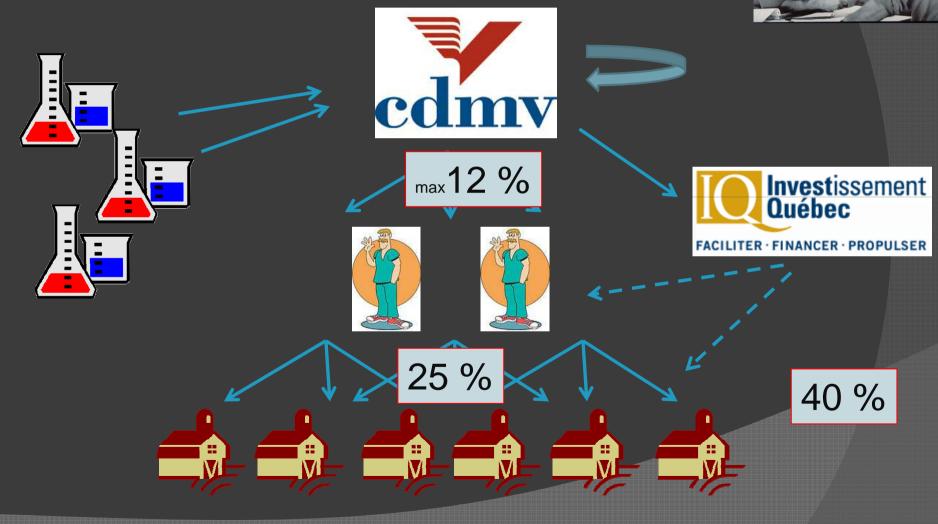
QC MODEL NUTS & BOLTS



- Govt / Producer ratio shrinking.
 - From 70/30 to 30/70
 - Down from 23M \$ to 15,2M \$
- Challenges
 - GATT, WTO negociations
 - Govt financial crisis, budget cuts
- Annual number of vet visits: 200 000

DRUGS... THE MONEY TRAIL





BOVINE CLINICS IN QC STATS...



- Size of clinics increasing
 - 4.3 vets on average.
- Territory coverage: 100 %
 - «Peripheral » regions
 - Clinic subsidy to hire 2nd vet
 - « Remote » areas (2)
 - Service contract for vet presence.



THE QUEBEC MODEL... UPS AND DOWNS





THE QUEBEC MODEL... UPS



QUEBEC MODEL UPS





Antibiotic use

- Good data
 - Emerging diseases
 - Zoonose surveillance
- UP side for UPA
 - Decent, standardized vet fees
 - Geographic coverage
- UP side for AMVPQ



- Vet demand stability
- « Blooming of Herd Health medicine »



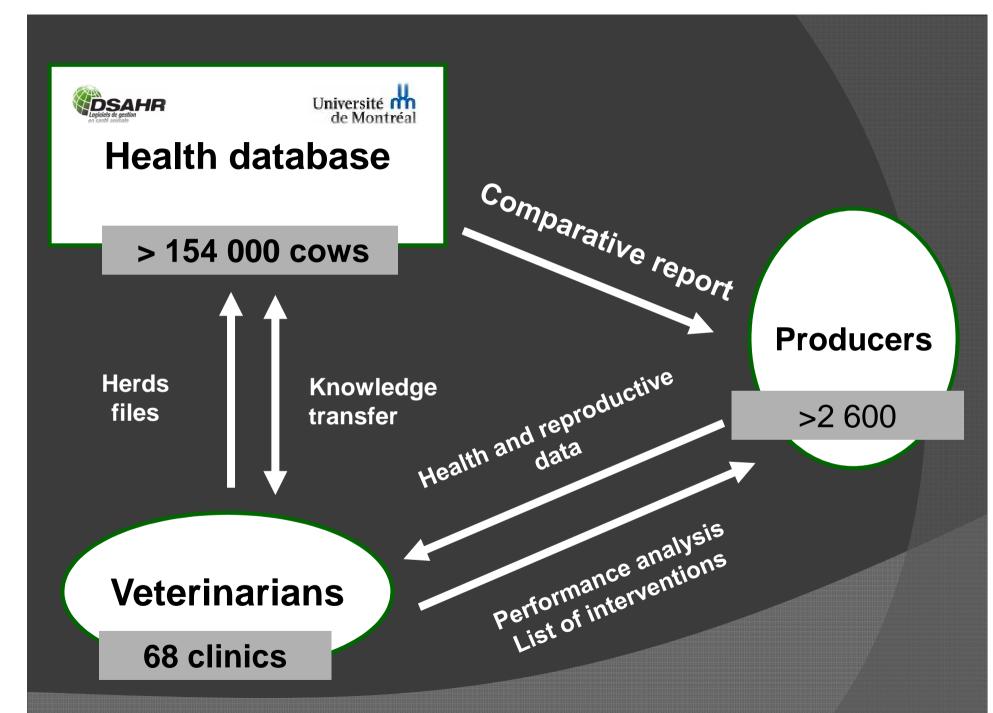
QUEBEC MODEL UPS



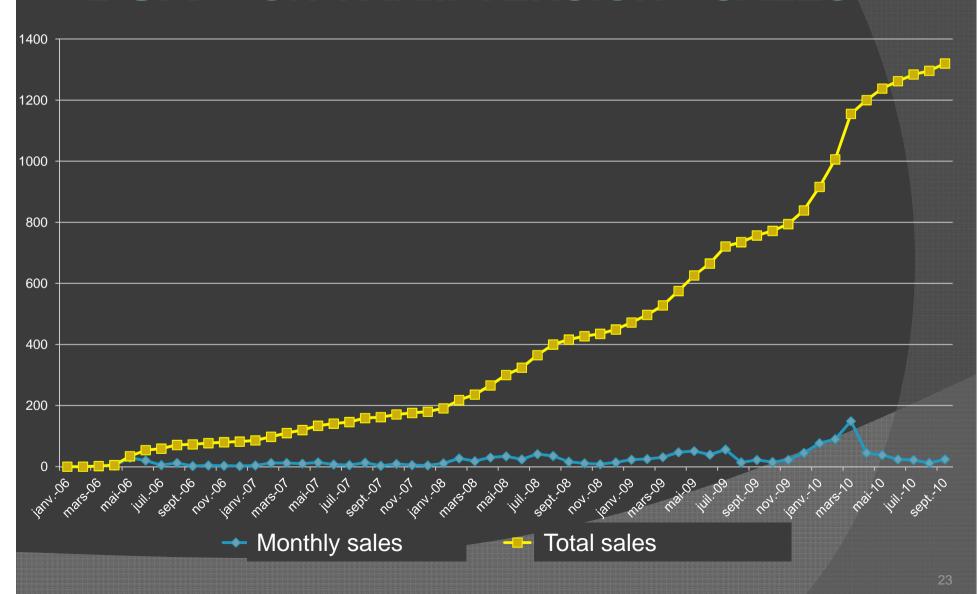
- DSAHR (formerly ASTLQ)
 - Created in 1991 by AMVPQ and U of M
 - Research project
 - « Privatized » around 2004
 - 13 private owners (CVC being one)
 - On-farm version launched around 2005
 - Bought by AMVPQ 2008
 - Effort to « democratize HH / counselling »



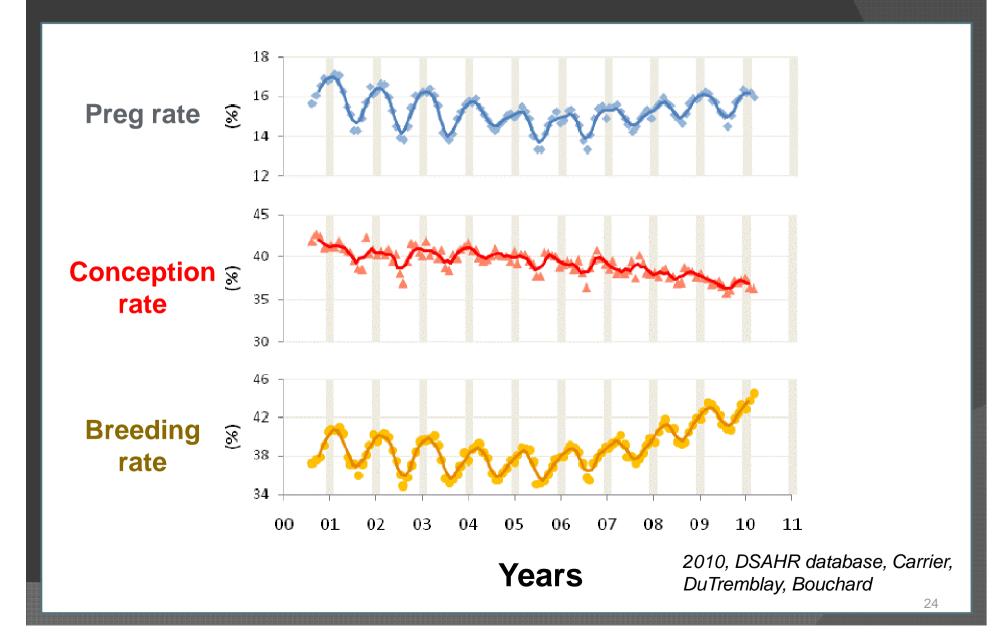




DSA « ON-FARM VERSION» SALES



MOMENTUM CHANGE...



QUÉBEC MODEL UPS



- Helps provide the « cornerstone » of an epidemio-surveillance / public health network:
 - Vet presence on farm
- Quebec Model: compatible with
 - Future regulatory / public health requirements.
 - Agricultural « quality » programs
 - Ex: CQM



THE QUEBEC MODEL... DOWNS



QUEBEC MODEL DOWNS



- Cost to taxpayers...
- Vet service / drug market distorsion
 - Not exactly a free-market capitalist model!

QUEBEC MODEL DOWNS

- Regulatory framework for drug sales within ASAQ misadapted to modern reality.
- Herd size increase:
 - Hourly rate subsidy overthrown by drug prices that are skewed upward by the double-markup system.



WHAT ABOUT THE FUTURE ?...



